

Rome, 26 November 2013

Press Release

In addition to the statement released by A.S. Roma President James Pallotta on Sunday, November 24, 2013 regarding the public reports of a potential new investor in NEEP Roma Holding S.p.A. (the controlling shareholder of AS Roma S.p.A.), and upon request of Consob, AS Roma SPV LLC, the majority shareholder of NEEP Roma Holding S.p.A., informs that it has been made aware of Unicredit S.p.A.'s conversations with a potential Chinese investor regarding the potential sale of all or a portion of Unicredit's interest in NEEP Roma Holding S.p.A.. AS Roma SPV LLC further informs that there have been no formal discussions or negotiations among AS Roma SPV LLC and any potential Chinese investor regarding a capital increase at NEEP Roma Holding S.p.A., and neither AS Roma SPV LLC, nor to our knowledge Unicredit, have received any formal proposal regarding a potential sale of interests in NEEP Roma Holding S.p.A. or any proposed capital increase at NEEP Roma Holding S.p.A..

AS Roma SPV LLC strongly believes in maintaining the confidentiality of discussions that relate to potential strategic partners for AS Roma and we believe in protecting the integrity of the markets in which AS Roma's stock is listed, and we hold all of our partners to the same high level of confidentiality and integrity.

We welcome the opportunity to engage with good partners from anywhere in the world who can assist in our initiatives to make AS Roma one of the premier clubs in the world, but out of respect for the process we will have no comment on such matters in advance of any definitive agreements.